

**Unconsolidated Interim Financial Statements (Unaudited)****• Summary of Unconsolidated Results**

	(billions of Yen except per share data and number of employees)					<i>U.S. dollars (millions except per share data)</i>
	1 <sup>st</sup> Half FY1998	FY1998	1 <sup>st</sup> Half FY1999	FY1999	1 <sup>st</sup> Half FY2000	<i>1<sup>st</sup> Half FY2000</i>
<b>Net Sales</b>	¥1,418.8	¥3,191.1	¥1,448.6	¥3,251.2	¥1,513.2	<i>\$14.011</i>
<b>Services &amp; Software</b>	388.0	927.2	403.3	934.3	443.4	<i>4.105</i>
<b>Information Processing</b>	673.4	1,498.3	654.6	1,457.0	650.3	<i>6.021</i>
<b>Telecommunications</b>	234.9	518.0	252.4	572.3	243.1	<i>2.251</i>
<b>Electronic Devices</b>	122.3	247.5	138.1	287.5	176.3	<i>1.632</i>
<b>Export Total (included in Net Sales)</b>	(314.3)	(638.3)	(311.5)	(641.9)	(306.0)	<i>(2.833)</i>
<b>Operating Income</b>	2.7	39.8	29.2	53.8	25.6	<i>237</i>
<b>Ordinary Profit</b>	5.8	15.7	7.8	15.8	28.3	<i>262</i>
<b>Net Income (Loss)</b>	6.9	(21.5)	7.4	13.6	74.1	<i>686</i>
<b>Basic Earnings (Loss) Per Share [Yen]</b>	¥3.72	¥(11.47)	¥3.87	¥7.06	¥37.72	<i>\$0.349</i>
<b>Cash Dividends Per Share [Yen]</b>	¥5.00	¥10.00	¥5.00	¥10.00	¥5.00	<i>\$0.046</i>
<b>Total Assets</b>	3,366.0	3,551.3	3,434.2	3,380.4	3,435.3	<i>31.808</i>
<b>Shareholders' Equity</b>	1,099.2	1,070.7	1,135.5	1,160.0	1,256.1	<i>11.631</i>
<b>Shareholders' Equity Per Share [Yen]</b>	¥586.29	¥568.32	¥585.78	¥590.99	¥638.99	<i>\$5.9</i>
<b>Numbers of Employees</b>	45,297	44,191	44,182	43,627	43,140	

Note:

1. All fractions of monetary units except per share data have been rounded down.
2. Basic earnings (loss) per share is calculated on weight average number of shares common stock outstanding during each period.
3. Shareholders' equity per share is calculated based on the number of shares of common stock outstanding at the end of each period.

• **Unconsolidated Balance Sheet**

	Yen (millions)		U.S. dollars (millions)
	2000/9/30	2000/3/31	2000/9/30
<b>Assets</b>			
<b>Current assets:</b>			
Cash and time deposits	¥93,736	¥95,785	\$867
Marketable and other securities	2,001	3,175	18
Receivables, trade	749,135	823,174	6,936
Inventories	469,351	394,435	4,345
Other current assets	162,752	150,805	1,506
<b>Total current assets</b>	<b>1,476,978</b>	<b>1,467,376</b>	<b>13,675</b>
<b>Investments and long-term loans</b>	<b>1,269,856</b>	<b>1,215,822</b>	<b>11,757</b>
<b>Property, plant and equipment less accumulated depreciation</b>	<b>579,378</b>	<b>587,452</b>	<b>5,364</b>
<b>Intangible assets</b>	<b>109,381</b>	<b>108,482</b>	<b>1,012</b>
<b>Other assets</b>	<b>(265)</b>	<b>1,294</b>	<b>(2)</b>
	<b>¥3,435,328</b>	<b>¥3,380,427</b>	<b>\$31,808</b>
<b>Liabilities and shareholders' equity</b>			
<b>Current liabilities:</b>			
Short-term borrowings and current portion of long-term debt	¥307,210	¥219,016	\$2,844
Payables, trade	745,006	714,582	6,898
Other current liabilities	225,873	213,555	2,091
<b>Total current liabilities</b>	<b>1,278,090</b>	<b>1,147,153</b>	<b>11,834</b>
<b>Long-term liabilities:</b>			
Long-term debt	755,201	882,395	6,992
Other long-term liabilities	145,879	190,807	1,350
	<b>901,081</b>	<b>1,073,203</b>	<b>8,343</b>
<b>Shareholders' equity:</b>			
Common stock	307,738	306,246	2,849
Capital surplus	405,805	403,258	3,757
Retained earnings & other reserves	513,813	450,566	4,757
Unrealized gains on securities	28,798	-	266
<b>Total shareholders' equity</b>	<b>1,256,156</b>	<b>1,160,071</b>	<b>11,631</b>
	<b>¥3,435,328</b>	<b>¥3,380,427</b>	<b>\$31,808</b>
<b>Supplementary information</b>			
	Yen (billions)		U.S. dollars (millions)
	1H FY2000	1H FY1999	1H FY2000
Capital expenditure	¥54.0	¥34.5	\$500
Depreciation	60.3	54.7	558

## • Unconsolidated Statements of Income

	Yen (millions)		Change(%)	U.S. dollars (millions)
	1 <sup>st</sup> Half FY2000	1 <sup>st</sup> Half FY1999		1 <sup>st</sup> Half FY2000
<b>Net Sales</b>	¥1,513,281	¥1,448,622	+4.5	\$14,011
<b>Operating costs and expenses:</b>				
Costs of goods sold	1,147,829	1,089,840	+5.3	10,628
Selling, general and administrative expenses	339,783	329,516	+3.1	3,146
	1,487,612	1,419,357		13,774
<b>Operating income</b>	25,669	29,265	-12.3	237
<b>Other income (expenses):</b>				
Interest and dividend income	14,783	12,627		136
Interest charges	(11,166)	(12,977)		(103)
Other, net	91,524	(22,902)		847
	95,141	(23,252)		880
<b>Income (Loss) before income taxes</b>	120,811	6,013	+1,909.2	1,118
<b>Income taxes</b>	46,700	(1,400)		432
<b>Net income (loss)</b>	¥74,111	¥7,413	+899.7	\$686
<b>Supplementary information</b>				
R&D expenditure	¥162,030	¥153,353	+5.7	\$1,500
[As % of Sales]	[10.7%]	[10.6%]		

Note:

Financial information in this report is based on the separate Japanese version prepared in accordance with generally accepted Japanese accounting principles. Some of the information in the Japanese version has been summarized here for clearer understanding and not all the information has necessarily been translated. This English version may not conform to U.S. or other non-Japanese accounting principles and has not been audited. If you wish to confirm the integrity of the information, please refer to the Japanese version as the definitive document.