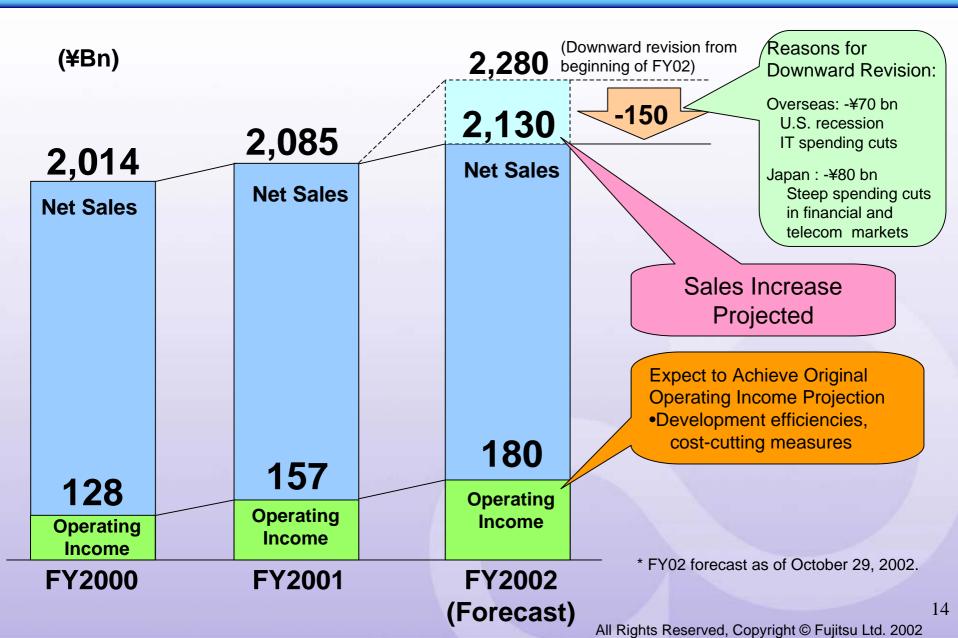
2. First-half Results and Full-year Projections for FY2002

Sales and Operating Income for Services & Software



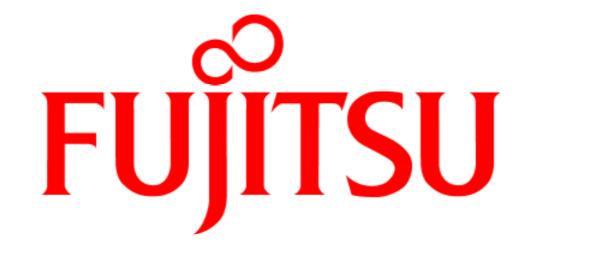
Breakdown of Sales/Operating Income and

Progress in Meeting Targets

(billion yen)

| | | | EV04 | | | EV/00 | | |
|--|---------------------|--------------------------------------|------------|-------------|-----------|------------|---------------------------|-------------------------|
| | | | FY01 | | | FY02 | | |
| | | | First Half | Second Half | Full Year | First Half | Second Half (Forecast) | Full Year (Forecast) |
| | | Solutions, Systems Integration | 403 | 535 | 938 | 403 | 606 | 1,010 |
| | Net Sales | Infrastructure Services | 528 | 618 | 1,146 | 514 | 605 | 1,120 |
| | | Total | 931 | 1,154 | 2,085 | 918 | 1,212 | 2,130 |
| | Operating Income | Solutions, Systems Integration | 3 | 46 | 50 | 9 | 60 | 70 |
| | | Infrastructure Services | 44 | 63 | 107 | 42 | 67 | 110 |
| | | Total | 48 | 109 | 157 | 51 | 128 | 180 |

*Second half FY02 and FY02 forecast as of October 29, 2002.



THE POSSIBILITIES ARE INFINITE