

## Marketable Securities (Six months ended September 30)

### 1. Net Unrealized Gain on Marketable Securities

|                             | Yen<br>(millions)  |                  |                               | Yen<br>(millions) |                  |                               |
|-----------------------------|--------------------|------------------|-------------------------------|-------------------|------------------|-------------------------------|
|                             | September 30, 2003 |                  |                               | March 31, 2003    |                  |                               |
|                             | Carrying Value     | Fair Value       | Net Unrealized Gains (Losses) | Carrying Value    | Fair Value       | Net Unrealized Gains (Losses) |
| Held-to-maturity securities | Y 3,068            | Y 3,062          | Y (6)                         | Y 1,509           | Y 1,506          | Y (3)                         |
| Investment in affiliates    | 158,736            | 449,224          | 290,488                       | 202,621           | 391,237          | 188,616                       |
| <b>Total</b>                | <b>Y 161,804</b>   | <b>Y 452,286</b> | <b>Y 290,482</b>              | <b>Y 204,130</b>  | <b>Y 392,743</b> | <b>Y 188,613</b>              |

### 2. Summary of Marketable Securities at Fair Value

|                            | Yen<br>(millions)  |                                |                                  | Yen<br>(millions) |                                |                                  |
|----------------------------|--------------------|--------------------------------|----------------------------------|-------------------|--------------------------------|----------------------------------|
|                            | September 30, 2003 |                                |                                  | March 31, 2003    |                                |                                  |
|                            | Cost               | Carrying Value<br>(Fair Value) | Net Unrealized<br>Gains (Losses) | Cost              | Carrying Value<br>(Fair Value) | Net Unrealized<br>Gains (Losses) |
| <b>Available-for-sale:</b> |                    |                                |                                  |                   |                                |                                  |
| Equity securities          | Y 60,024           | Y 85,770                       | Y 25,746                         | Y 75,425          | Y 79,372                       | Y 3,947                          |
| Debt securities and others | 4,535              | 4,421                          | (114)                            | 3,789             | 3,609                          | (180)                            |
| <b>Total</b>               | <b>Y 64,559</b>    | <b>Y 90,191</b>                | <b>Y 25,632</b>                  | <b>Y 79,214</b>   | <b>Y 82,981</b>                | <b>Y 3,767</b>                   |