

## 2. Condensed Consolidated Statement of Profit or Loss and Condensed Consolidated Statement of Comprehensive Income

### 【First-Half Condensed Consolidated Statement of Profit or Loss】 (Millions of yen, except per share data)

|  | 1H FY2014  | 1H FY2015  |
|--|--|--|
| Notes  | (For the first-half ended<br>September 30, 2014) | (For the first-half ended<br>September 30, 2015) |
| <b>Revenue</b>   | <b>2,192,857</b>                                 | <b>2,241,294</b>                                 |
| Cost of sales  | -1,612,107                                       | -1,696,606                                       |
| Gross profit   | 580,750  | 544,688  |
| Selling, general and administrative expenses                       | -548,468   | -549,266   |
| Other income (expenses)  | -9   | -7,859   |
| <b>Operating profit</b>  | <b>32,273</b>                                    | <b>-12,437</b>                                   |
| Financial income   | 11,472   | 3,427  |
| Financial expenses   | -4,505   | -5,120   |
| Income from investments accounted for using the equity method, net | 3,373  | 10,975   |
| <b>Profit for the period before income taxes</b>                   | <b>42,613</b>                                    | <b>-3,155</b>                                    |
| Income tax expenses  | -17,826  | -12,107  |
| <b>Profit for the period</b>                                       | <b>24,787</b>                                    | <b>-15,262</b>                                   |
| Profit for the period attributable to:                             |  |  |
| Owners of the parent   | 24,107   | -15,956  |
| Non-controlling interests  | 680  | 694  |
| Total  | 24,787   | -15,262  |
| Earning per share  |  |  |
| Basic earnings per share (Yen)                                     | 11.65  | -7.71  |
| Diluted earnings per share (Yen)                                   | 11.65  | -7.71  |

### 【First-Half Condensed Consolidated Statement of Comprehensive Income】 (Millions of yen)

|   | 1H FY2014  | 1H FY2015  |
|---|--|--|
| Notes   | (For the first-half ended<br>September 30, 2014) | (For the first-half ended<br>September 30, 2015) |
| <b>Profit for the period</b>  | <b>24,787</b>                                    | <b>-15,262</b>                                   |
| <b>Other comprehensive income</b>   |  |  |
| Items that will not be reclassified to profit or loss                                       |  |  |
| Remeasurement of defined benefit plans  | 35,917   | 1,338  |
| Items that may be reclassified subsequently to profit or loss                               |  |  |
| Foreign currency translation adjustments  | 9,064  | -5,694   |
| Cash flow hedges  | -23  | -111   |
| Available-for-sale financial assets   | 8,990  | -11,344  |
| Share of other comprehensive income of investments<br>accounted for using the equity method | 98   | -1,501   |
|   | 18,129   | -18,650  |
| <b>Total other comprehensive income for the period,<br/>net of taxes</b>                    | <b>54,046</b>                                    | <b>-17,312</b>                                   |
| <b>Total comprehensive income for the period</b>  | <b>78,833</b>                                    | <b>-32,574</b>                                   |
| Total comprehensive income attributable to:   |  |  |
| Owners of the parent  | 75,700   | -31,652  |
| Non-controlling interests   | 3,133  | -922   |
| Total   | 78,833   | -32,574  |

**【Second-Quarter Condensed Consolidated Statement of Profit or Loss】** (Millions of yen, except per share data)

|  | Notes | 2Q FY2014<br>(For the three-month<br>ended September 30,<br>2014) | 2Q FY2015<br>(For the three-month<br>ended September 30,<br>2015) |
|--|-------|---|---|
| <b>Revenue</b>   |       | <b>1,124,186</b>  | <b>1,176,213</b>  |
| Cost of sales  |       | -824,346  | -882,576  |
| Gross profit   |       | 299,840   | 293,637   |
| Selling, general and administrative expenses                       |       | -274,019  | -276,912  |
| Other income (expenses)  |       | -847  | -1,844  |
| <b>Operating profit</b>  |       | <b>24,974</b>   | <b>14,881</b>   |
| Financial income   |       | 8,551   | 737   |
| Financial expenses   |       | -2,668  | -4,279  |
| Income from investments accounted for using the equity method, net |       | 1,318   | 2,325   |
| <b>Profit for the period before income taxes</b>                   |       | <b>32,175</b>   | <b>13,664</b>   |
| Income tax expenses  |       | -13,514   | -11,326   |
| <b>Profit for the period</b>                                       |       | <b>18,661</b>   | <b>2,338</b>  |
| Profit for the period attributable to:                             |       |   |   |
| Owners of the parent   |       | 17,217  | 2,947   |
| Non-controlling interests  |       | 1,444   | -609  |
| Total  |       | 18,661  | 2,338   |
| Earning per share  |       |   |   |
| Basic earnings per share (Yen)                                     |       | 8.32  | 1.42  |
| Diluted earnings per share (Yen)                                   |       | 8.32  | 1.42  |

**【Second-Quarter Condensed Consolidated Statement of Comprehensive Income】** (Millions of yen)

|   | Notes | 2Q FY2014<br>(For the three-month<br>ended September 30,<br>2014) | 2Q FY2015<br>(For the three-month<br>ended September 30,<br>2015) |
|---|-------|---|---|
| <b>Profit for the period</b>  |       | <b>18,661</b>   | <b>2,338</b>  |
| <b>Other comprehensive income</b>   |       |   |   |
| Items that will not be reclassified to profit or loss                                       |       |   |   |
| Remeasurement of defined benefit plans  |       | 21,174  | 9,801   |
| Items that may be reclassified subsequently to profit or loss                               |       |   |   |
| Foreign currency translation adjustments  |       | 9,129   | -14,320   |
| Cash flow hedges  |       | -2  | -3  |
| Available-for-sale financial assets   |       | 4,732   | -12,763   |
| Share of other comprehensive income of investments<br>accounted for using the equity method |       | 1,046   | -1,955  |
|   |       | 14,905  | -29,041   |
| <b>Total other comprehensive income for the period,<br/>net of taxes</b>                    |       | <b>36,079</b>   | <b>-19,240</b>  |
| <b>Total comprehensive income for the period</b>  |       | <b>54,740</b>   | <b>-16,902</b>  |
| Total comprehensive income attributable to:   |       |   |   |
| Owners of the parent  |       | 51,321  | -13,122   |
| Non-controlling interests   |       | 3,419   | -3,780  |
| Total   |       | 54,740  | -16,902   |