SUPPLEMENTARY FIGURES

I. Forecast for FY2003

1. Consolidated Business Segment Information

(1) Sales to Unaffiliated Customers

(1) Buies to Charima	ica customers					
		Ye	en		Yen	
		(billi	(billions) FY2003 (Forecast)		(billions)	Change (%) FY02 to
		FY2003 (FY2002	
		Previous*	Revised**	(Billion Yen)	(Actual)	Revised FY03
Software	Japan	Y 1,610.0	Y 1,610.0	-	Y 1,506.8	+6.8
& Services	Overseas	510.0	510.0	-	518.9	-1.7
	Total	Y 2,120.0	Y 2,120.0		Y 2,025.7	+4.7
Platforms	Japan	1,120.0	1,130.0	+10.0	1,159.9	-2.6
	Overseas	490.0	480.0	-10.0	452.1	+6.2
	Total	1,610.0	1,610.0		1,612.0	-0.1
Electronic Devices	Japan	380.0	380.0	_	299.6	+26.8
	Overseas	330.0	330.0	-	319.0	+3.4
	Total	710.0	710.0		618.6	+14.8
Financing	Japan	50.3	50.3	_	119.2	-57.8
Ü	Overseas	-	-	-	-	-
	Total	50.3	50.3		119.2	-57.8
Other Operations	Japan	214.6	214.6	_	195.0	+10.1
-	Overseas	45.0	45.0	-	46.8	-4.0
	Total	259.6	259.6		241.8	+7.3
Total	Japan	Y 3,375.0	Y 3,385.0	+10.0	Y 3,280.6	+3.2
	Overseas	1,375.0	1,365.0	-10.0	1,336.9	+2.1
	Total	Y 4,750.0	Y 4,750.0		Y 4,617.5	+2.9

(2) Sales to Unaffiliated Customers by Products and Services

		Yen			Yen	
		(billie	ons)		(billions)	Change (%)
		FY2003 (Forecast)		Change	FY2002	FY02 to
		Previous*	Revised**	(Billion Yen)	(Actual)	Revised FY03
Software	Solutions/SI	Y 1,010.0	Y 1,010.0	_	Y 940.5	+7.4
& Services	Infrastructure Services	1,110.0	1,110.0	-	1,085.2	+2.3
	Total	Y 2,120.0	Y 2,120.0	-	Y 2,025.7	+4.7
Platforms	Servers	Y 370.0	Y 380.0	+10.0	Y 382.8	-0.7
	Mobile Infrastructure/					
	IP network	195.0	205.0	+10.0	189.7	+8.1
	Transmission Equipment	165.0	165.0	-	180.0	-8.3
	PCs & Mobile Telephones	685.0	675.0	-10.0	655.5	+3.0
	HDDs and Others	195.0	185.0	-10.0	204.0	-9.3 ***
	Total	Y 1,610.0	Y 1,610.0	-	Y 1,612.0	-0.1
Electronic	Semiconductors	Y 400.0	Y 400.0	-	Y 349.3	+14.5
Devices	Others	310.0	310.0	-	269.3	+15.1
	Total	Y 710.0	Y 710.0	-	Y 618.6	+14.8

Note: * Previous forecast: as of October 29, 2003 ** Revised forecast: as of January 29, 2004 *** HDDs +14.6%

(3) Net sales including Intersegment Sales

		Yen			Yen		
	_	(billio	ons)		(billions)	Change (%)	
		FY2003 (Forecast)		Change	FY2002	FY02 to	
	<u>-</u>	Previous*	Revised**	(Billion Yen)	(Actual)	Revised FY03	
Software	Unaffiliated customers	Y 2,120.0	Y 2,120.0	-	Y 2,025.7	+4.7	
& Services	Intersegment	50.0	50.0	-	72.1	-30.7	
	Total	Y 2,170.0	Y 2,170.0		Y 2,097.9	+3.4	
Platforms	Unaffiliated customers	1,610.0	1,610.0	_	1,612.0	-0.1	
	Intersegment	230.0	230.0	-	231.2	-0.5	
	Total	1,840.0	1,840.0		1,843.2	-0.2	
Electronic Devices	Unaffiliated customers	710.0	710.0	_	618.6	+14.8	
	Intersegment	70.0	70.0	-	68.8	+1.7	
	Total	780.0	780.0		687.4	+13.5	
Financing	Unaffiliated customers	50.3	50.3	_	119.2	-57.8	
	Intersegment	4.0	4.0	-	9.1	-56.0	
	Total	54.4	54.4		128.4	-57.6	
Other Operations	Unaffiliated customers	259.6	259.6	_	241.8	+7.3	
•	Intersegment	139.9	139.9	-	137.0	+2.1	
	Total	399.5	399.5		378.9	+5.4	
Elimination		(494.0)	(494.0)	-	(518.4)	-	
Total	-	Y 4,750.0	Y 4,750.0		Y 4,617.5	+2.9	

(4) Operating Income (Loss) including Intersegment Transactions

	Yen (billions) FY2003 (Forecast)		Change	Yen (billions) FY2002	Change (Billion Yen) FY02 to
	Previous*	Revised**	(Billion Yen)	(Actual)	Revised FY03
Software & Services	Y 175.0	Y 155.0	-20.0	Y 176.5	-21.5
[Operating margin]	[8.1%]	[7.1%]	[-1.0%]	[8.4%]	[-1.3%]
Platforms	20.0	30.0	+10.0	0.9	+29.0
	[1.1%]	[1.6%]	[+0.5%]	[0.1%]	[+1.5%]
Electronic Devices	25.0	25.0	-	(31.6)	+56.6
	[3.2%]	[3.2%]	[-%]	[(4.6%)]	[+7.8%]
Financing	2.0	2.0	-	4.3	-2.3
	[3.7%]	[3.7%]	[-%]	[3.4%]	[+0.3%]
Other Operations	9.9	9.9	-	10.0	-0.0
	[2.5%]	[2.5%]	[-%]	[2.6%]	[-0.1%]
Elimination	(82.0)	(72.0)	+10.0	(59.7)	-12.2
Total	Y 150.0	Y 150.0		Y 100.4	+49.5
	[3.2%]	[3.2%]	[-%]	[2.2%]	[+1.0%]

Note: *Previous forecast: as of October 29, 2003 **Revised forecast: as of January 29, 2004

2. PC Shipments

(1) By Customer's Geographic Location				(Thousand Units)	
() , ,	FY2003 (Forecast)		,	
-	Previous*	Revised**	Change	FY2002	
- Japan	2,650	2,590	-60	2,470	
Europe	3,215	3,455	+240	2,970	
North America	145	145	-	120	
Asia	140	130	-10	120	
Total	6,150	6,320	+170	5,680	
(2) By Product Category				(%)	
(2) 2) 1100000 00008019	FY2003 (Forecast)		(,,,)	
-	Previous*	Revised**	Change	FY2002	
Desktop	44	46	+2	47	
Notebook	56	54	-2	53	
3. Mobile Phone Shipments					
	FY2003 (Forecast)		(Million Units)	
-	Previous*	Revised**	Change	FY2002	
	3.70	3.50	-0.20	3.34	
4. HDD Production					
	EV2002 ((Million Units)	
-	FY2003 (Cl	EV2002	
-	Previous*	Revised** 12.40	Change	FY2002 8.76	
5. Electronic Devices	12.40	12.40	-	8.70	
(1) Net Sales of Semiconductors	V			**	
(1) Net Sales of Semiconductors	Ye			Yen	Class = 2 (0/)
(1) Net Sales of Semiconductors	(billi	ons)	Changa	(billions)	Change (%)
(1) Net Sales of Semiconductors	(billi FY2003 (Forecast)	Change (Billion Van)	(billions) FY2002	FY02 to
(1) Net Sales of Semiconductors	(billier FY2003 (2) Previous*	Forecast) Revised**	(Billion Yen)	(billions) FY2002 (Actual)	FY02 to Revised FY03
- - -	FY2003 (i Previous* 440.0	Forecast) Revised** 440.0	(Billion Yen)	(billions) FY2002 (Actual) 398.3	FY02 to Revised FY03 +10.5
[Internal use]	(billier FY2003 (2) Previous*	Forecast) Revised**	(Billion Yen)	(billions) FY2002 (Actual)	FY02 to Revised FY03
- - -	(billi FY2003 (Previous* 440.0 [40.0]	Forecast) Revised** 440.0 [40.0]	(Billion Yen)	(billions) FY2002 (Actual) 398.3	FY02 to Revised FY03 +10.5
[Internal use]	FY2003 (in	Forecast) Revised** 440.0 [40.0]	(Billion Yen)	(billions) FY2002 (Actual) 398.3	FY02 to Revised FY03 +10.5
[Internal use]	FY2003 (in the second content of the second	Forecast) Revised** 440.0 [40.0] Forecast)	(Billion Yen)	(billions) FY2002 (Actual) 398.3 [49.0]	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales by P	(billi FY2003 (Previous* 440.0 [40.0] Semiconductors FY2003 (Previous*	Forecast) Forecast) Revised** 440.0 [40.0] Forecast) Revised**	(Billion Yen) - [-] Change	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales by P	(billi FY2003 (Previous* 440.0 [40.0] Semiconductors FY2003 (Previous* 62	Forecast) Forecast) Forecast) Forecast) Forecast) Revised**	(Billion Yen) [-] Change +1	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales Logic System memory	(billi FY2003 (Previous* 440.0 [40.0] Semiconductors FY2003 (Previous*	Forecast) Forecast) Revised** 440.0 [40.0] Forecast) Revised**	(Billion Yen) - [-] Change	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales by Product Category (Sales System memory Compound semiconductor	FY2003 (Previous* 440.0 [40.0] Semiconductors FY2003 (Previous* 62 31	Forecast) Forecast) 440.0 [40.0] Forecast) Revised** 63 32	(Billion Yen) [-] Change +1 +1	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales Logic System memory	(billi FY2003 (Previous* 440.0 [40.0] Semiconductors FY2003 (Previous* 62	Forecast) Forecast) Forecast) Forecast) Forecast) Revised**	(Billion Yen) [-] Change +1	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales by Product Category (Sales System memory Compound semiconductor	FY2003 (2) Previous* 440.0 [40.0] Semiconductors FY2003 (2) Previous* 62 31 7	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5	(Billion Yen) [-] Change +1 +1	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36	FY02 to Revised FY03 +10.5
[Internal use] (2) Composition of Net Sales by Product Category (Sales by Product Category (Sales System memory Compound semiconductor and others	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7	Forecast) Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5	(Billion Yen) [-] Change +1 +1	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7	FY02 to Revised FY03 +10.5 [-18.4]
[Internal use] (2) Composition of Net Sales by Product Category (Sales by Product Category (Sales System memory Compound semiconductor and others	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7 Ye (billi	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5	(Billion Yen) [-] Change +1 +1 -2	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions)	FY02 to Revised FY03 +10.5 [-18.4]
[Internal use] (2) Composition of Net Sales by Product Category (Sales by Product Category (Sales System memory Compound semiconductor and others	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors 62 31 7 Ye (billi FY2003 () FY2003 ()	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5 an Forecast)	(Billion Yen) [-] Change +1 +1 -2	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions) FY2002	FY02 to Revised FY03 +10.5 [-18.4] Change (%) FY02 to
[Internal use] (2) Composition of Net Sales by Product Category (Sales System memory Compound semiconductor and others (3) Composition of Capital Expenditure	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7 Ye (billi FY2003 () Previous*	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5 Inn Inn Inn Inn Inn Inn Inn	(Billion Yen) [-] Change +1 +1 -2	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions) FY2002 (Actual)	FY02 to Revised FY03 +10.5 [-18.4] Change (%) FY02 to Revised FY03
[Internal use] (2) Composition of Net Sales by Product Category (Sales System memory Compound semiconductor and others (3) Composition of Capital Expenditure	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7 Ye (billi FY2003 () Previous* 65.0	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5 In ons) Forecast) Revised** 65.0	(Billion Yen) [-] Change +1 +1 -2 Change (Billion Yen)	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions) FY2002 (Actual) 60.9	FY02 to Revised FY03 +10.5 [-18.4] Change (%) FY02 to Revised FY03 +6.7
[Internal use] (2) Composition of Net Sales by Product Category (Sales System memory Compound semiconductor and others (3) Composition of Capital Expenditure Total [Semiconductors]	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7 Yee (billi FY2003 () Previous* 65.0 [35.0]	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5 Forecast) Revised** 65.0 [35.0]	(Billion Yen) - [-] Change +1 +1 -2 Change (Billion Yen) - [-]	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions) FY2002 (Actual) 60.9 [38.0]	FY02 to Revised FY03 +10.5 [-18.4] Change (%) FY02 to Revised FY03 +6.7 [-8.0]
[Internal use] (2) Composition of Net Sales by Product Category (Sales System memory Compound semiconductor and others (3) Composition of Capital Expenditure	(billi FY2003 () Previous* 440.0 [40.0] Semiconductors FY2003 () Previous* 62 31 7 Ye (billi FY2003 () Previous* 65.0	Forecast) Revised** 440.0 [40.0] Forecast) Revised** 63 32 5 In ons) Forecast) Revised** 65.0	(Billion Yen) [-] Change +1 +1 -2 Change (Billion Yen)	(billions) FY2002 (Actual) 398.3 [49.0] (%) FY2002 57 36 7 Yen (billions) FY2002 (Actual) 60.9	FY02 to Revised FY03 +10.5 [-18.4] Change (%) FY02 to Revised FY03 +6.7

Note: *Previous forecast: as of October 29, 2003 **Revised forecast: as of January 29, 2004

6. R&D Expenditure

	Ye	en		Yen	
_	(billi	ons)		(billions)	Change (%)
	FY2003 (Forecast)	Change	FY2002	FY02 to
	Previous*	Revised**	(Billion Yen)	(Actual)	Revised FY03
•	255.0	255.0	_	285.7	-10.8
As % of Sales	5.4%	5.4%		6.2%	

7. Capital Expenditures, Depreciation

	Y	en	Yen			
	(billions)			(billions)	Change (%)	
	FY2003 (Forecast)			FY2002	FY02 to	
	Previous*	Revised**	Change	(Actual)	Revised FY03	
Capital Expenditures			_			
Software & Services	75.0	65.0	-10.0	38.8	+67.5	
Platforms	50.0	45.0	-5.0	36.7	+22.4	
Electronic Devices	65.0	65.0	-	60.9	+6.7	
Corporate						
and others***	15.0	15.0		11.1	+34.5	
Total	205.0	190.0	-15.0	147.6	+28.7	
Japan	175.0	160.0	-15.0	125.6	+27.3	
Overseas	30.0	30.0	-	21.9	+36.8	
Depreciation	205.0	200.0	-5.0	264.6	-24.4	

8. Exchange Rates

Forecast Average Rates for

4th Quarter	of FY2003	
Previous	Revised	Change
\$1=110 yen	\$1=110 yen	_

Note: * Previous forecast: as of October 29, 2003 **Revised forecast: as of January 29, 2004
*** Including capital expenditures for the parent's administrative divisions and R&D
expenditures that can not be allocated to a specific business unit.

9. Consolidated Statements of Cash Flows

(Billion Yen)

	FY2003 ((Forecast)		
	Previous**	Revised***	Change	FY2002
(A) Cash flows from operating activities	320.0	320.0	-	117.7
[Net income]	[30.0]	[30.0]	[-]	[(122.0)]
[Depreciation *]	[280.0]	[280.0]	[-]	[343.2]
[Others]	[10.0]	[10.0]	[-]	[(103.4)]
(B) Cash flows from investing activities	(220.0)	(60.0)	+160.0	(64.4)
(C) Free cash flows (A)+(B)	100.0	260.0	+160.0	53.3
(D) Cash flows from financing activities	(100.0)	(260.0)	-160.0	(67.2)
(E) Total (C)+(D)	0.0	0.0		(13.8)

Note: * Including amortization of goodwill

10. Ending Balance of Interest Bearing Loans

		Billion Yen					
	March 31	September 30	December 31	March 31			
	2003	2003	2003	2004			
	(Actual)	(Actual)	(Actual)	(Forecast)			
Ending balance of interest bearing loans	1,763.7	1,476.6	1,409.6	under 1,300.0			

^{**}Previous forecast: as of October 29, 2003 ***Revised forecast: as of January 29, 2004