

Consolidated Statements of Cash Flows (Unaudited)
Three months ended December 31

	Yen (millions)			U.S. Dollars (millions)
	2002	2001	Change (Yen)	2002
1. Cash flows from operating activities:				
Loss before income taxes and minority interests	Y (34,985)	Y (163,707)	+128,722	\$ (292)
Depreciation and amortization	83,267	110,279	-27,012	694
Reversal of provisions	(2,241)	(3,893)	+1,652	(19)
Equity in earnings of affiliates, net	(1,314)	2,417	-3,731	(11)
Disposal of property, plant and equipment	5,979	26,776	-20,797	50
Decrease in receivables, trade	37,757	200,458	-162,701	314
Increase in inventories	(52,947)	(1,262)	-51,685	(441)
Increase in payable, trade	44,734	(116,392)	+161,126	373
Other, net	(129,571)	(33,617)	-95,954	(1,080)
Net cash provided by operating activities	<u>(49,321)</u>	<u>21,059</u>	<u>-70,380</u>	<u>(411)</u>
2. Cash flows from investing activities:				
Purchase of property, plant and equipment	(31,159)	(84,098)	+52,939	(260)
Increase in investments and long-term loans	(972)	(16,506)	+15,534	(8)
Other, net	26,895	10,198	+16,697	224
Net cash used in investing activities	<u>(5,236)</u>	<u>(90,406)</u>	<u>+85,170</u>	<u>(44)</u>
1+2 [Free Cash Flow]	<u>(54,557)</u>	<u>(69,347)</u>	<u>+14,790</u>	<u>(455)</u>
3. Cash flows from financing activities:				
Increase in bonds, notes, short-term borrowings and long-term debt	(16,397)	102,928	-119,325	(137)
Dividends paid	-	(4,956)	+4,956	-
Other, net	(5,462)	1,860	-7,322	(45)
Net cash provided by financing activities	<u>(21,859)</u>	<u>99,832</u>	<u>-121,691</u>	<u>(182)</u>
4. Effect of exchange rate changes on cash and cash equivalents	<u>(370)</u>	<u>3,668</u>	<u>-4,038</u>	<u>(3)</u>
5. Net increase (decrease) in cash and cash equivalents	<u>(76,786)</u>	<u>34,153</u>	<u>-110,939</u>	<u>(640)</u>
6. Cash and cash equivalents at beginning of period	<u>316,370</u>	<u>219,016</u>	<u>+97,354</u>	<u>2,636</u>
7. Cash and cash equivalents at end of period	<u>Y 239,584</u>	<u>Y 253,169</u>	<u>-13,585</u>	<u>\$1,996</u>