

Consolidated Statements of Cash Flows

	Yen (millions)		Change (Yen)	U.S. Dollars
	FY2002	FY2001		(millions)
				FY2002
1. Cash flows from operating activities:				
Income (Loss) before income taxes and minority interests	Y (147,606)	Y (594,733)	+447,127	\$ (1,230)
Depreciation and amortization	343,285	438,957	-95,672	2,861
Accrual (Reversal) of provisions	(7,534)	5,251	-12,785	(63)
Equity in earnings of affiliates, net	(570)	(2,676)	+2,106	(5)
Disposal of property, plant and equipment	53,855	177,152	-123,297	449
Decrease (Increase) in receivables, trade	63,246	294,617	-231,371	527
Decrease (Increase) in inventories	39,538	272,898	-233,360	330
Increase (Decrease) in payables, trade	(60,500)	(210,938)	+150,438	(504)
Other, net	(165,917)	(73,957)	-91,960	(1,383)
Net cash provided by operating activities	<u>117,797</u>	<u>306,571</u>	<u>-188,774</u>	<u>982</u>
2. Cash flows from investing activities:				
Purchase of property, plant and equipment	(163,503)	(347,841)	+184,338	(1,363)
Increase in investments and long-term loans	(9,529)	(16,401)	+6,872	(79)
Other, net	108,617	(45,221)	+153,838	905
Net cash used in investing activities	<u>(64,415)</u>	<u>(409,463)</u>	<u>+345,048</u>	<u>(537)</u>
1+2 [Free Cash Flow]	<u>53,382</u>	<u>(102,892)</u>	<u>+156,274</u>	<u>445</u>
3. Cash flows from financing activities:				
Increase (Decrease) in bonds, notes, short-term borrowings and long-term debt	30,669	96,624	-65,955	256
Dividends paid	(5,005)	(14,842)	+9,837	(42)
Other, net	(92,901)	9,530	-102,431	(774)
Net cash provided by financing activities	<u>(67,237)</u>	<u>91,312</u>	<u>-158,549</u>	<u>(560)</u>
4. Effect of exchange rate changes on cash and cash equivalents	<u>(3,230)</u>	<u>1,014</u>	<u>-4,244</u>	<u>(27)</u>
5. Net decrease in cash and cash equivalents	<u>(17,085)</u>	<u>(10,566)</u>	<u>-6,519</u>	<u>(142)</u>
6. Cash and cash equivalents at beginning of period	<u>299,418</u>	<u>309,984</u>	<u>-10,566</u>	<u>2,495</u>
7. Cash and cash equivalents at end of period	<u>Y 282,333</u>	<u>Y 299,418</u>	<u>-17,085</u>	<u>\$2,353</u>